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CANNON BUILDING 861 SILVER LAKE BLVD., SUITE 203 DOVER, DELAWARE 19904-2467

STATE OF DELAWARE **DEPARTMENT OF STATE**

TELEPHONE: (302) 744-4500 FAX: (302) 739-2711 WEBSITE: WWW.DPR.DELAWARE.GOV

DIVISION OF PROFESSIONAL REGULATION

PUBLIC MEETING NOTICE: Board of Accountancy

DATE AND TIME: Wednesday, July 17, 2013 at 9:00 a.m.

PLACE: 861 Silver Lake Boulevard, Dover, Delaware

Conference Room B, second floor of the Cannon Building

AGENDA

(Amended items are noted by an asterisk)

- 1.0 Call to Order
- 2.0 Review and Approval of Meeting Minutes
 - 2.1 July 2, 2013
- 3.0 Unfinished Business
 - 3.1 Re-Review of Applications
 - 3.1.1 Reliant Tax Group, LLC.
 - 3.2 Re-Review of Continuing Education Audits
 - 3.2.1 Rachel Tan
 - 3.3 Update on Progress of CE Audit Responses
- 4.0 New Business
 - 4.1 Review of Combined CPA Certificate and Permit Applications
 - 4.1.1 Jody- Ann Bailey
 - 4.1.2 Dora Marshall*
 - 4.1.3 Stuart Rich*
 - 4.2 Review of CPA Permit Applications
 - 4.2.1 Alicia Bacchi*
 - 4.2.2 Gang Wang*
 - 4.2.3 Mark Martinelli*
 - 4.2.4 Akihiro Hayashi*

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4.2.5 John Travis*

- 4.3 Review of CPA Firm Permit Application
 - 4.3.1 Robert L. Fox, MST, CPA*
 - 4.3.2 PM Tax Service*
 - 4.3.3 DMS Solution, LLC*
- 4.4 Review/Update of CPE Ethics Course
 - 4.4.1 Pass Online (re-review)
 - 4.4.2 Beacon Hill Financial Educators
- 4.5 Review of PA Permit Applications
- 4.6 Ratification of CPA Certificate Applications

4.6.1 Aristide- Charles Attamah

- 4.7 Signing of Hearing Officer's Recommendation
 - 4.7.1 Isabella Yao
- 4.8 Complaint Status
 - 04-03-11 Referred to AG
 - 04-03-13 Open
 - 04-02-12 Open
 - 04-03-12 Open
 - 04-04-12 Referred to AG
 - 04-02-13 Open
 - 04-01-13 Open
 - 04-12-12 Open
 - 04-13-12 Open
 - 04-14-12 Open
 - 04-15-12 Open
 - 04-04-13 Open
 - 04-05-13 Open
 - 04-06-13 Open
- 5.0 Other Business before the Board (for discussion only)
 - 5.2 Update on ALD
 - 5.3 Delaware Code
- 6.0 Public Comment
- 7.0 Next Meeting August 21, 2013 Conference Room B
- 8.0 Adjournment

Please Take Note: To assure consideration of an application at a meeting, the Board office must receive all of these items no later than 4:30 p.m. ten full working days before the meeting date:

- · Completed, signed and notarized application form,
- Fee payment, and
- All required documentation.

A final amended agenda will be published to reflect any items received after the original agenda is posted. Unforeseen circumstances may result in a meeting being cancelled due to a lack of quorum.

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Pursuant to 29 <u>Delaware Code</u>, Section 10004(e)(2), the Board shall pre-announce or pre-publish all Executive Sessions; however, such agenda shall be subject to change to include additional items including Executive Sessions which arise at the time of the body's meeting.

MEMBERS: PLEASE CALL THE OFFICE OF THE DELAWARE BOARD OF ACCOUNTANCY AT 302-744-4500 OR EMAIL customerservice.dpr@state.de.us IMMEDIATELY IF YOU CANNOT ATTEND THE MEETING. THANK YOU.